

PANYAM CEMENTS & MINERAL INDUSTRIES LIMITED

Shareholding Pattern

Introductory sub-table (I)(a)

| 24 42 2044 | | | |
|---|-------------------------------|---|--|
| Quarter ended: 31-12-2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group Held by public | | | 0 |
| Total - E | 0 | | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | 0 |
| Held by public | | | 0 |
| Total - E | 0 | | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | 0 |
| Held by public | | | 0 |
| Total - F | 0 | | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 16018139 | Equity shares of Rs. 10/- each | 100 |

| | Statement Showing Share | cholding racte. | THE RESERVE THE PARTY OF THE PA | nyam Cement | | | | |
|----------------------|---|---------------------------|--|---|--|----------------------------|--|------------------------|
| Categ ory code | Category of Shareholder | Number of Shareholders | Total number | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | TOTAL | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 11 | 8219927 | 8219427 | 51.32 | 51.32 | 8099779 | 98.54 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | | | | 0.00 | 0.00 | | |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| (e-i) | | | | | 0.00 | 0.00 | | |
| (e-ii) | | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(1) | 11 | 8219927 | 8219427 | 51.32 | 51.32 | 8099779 | 98.54 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | |
| c | Institutions | | | | 0.00 | 0.00 | | |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| d-i | | | | | 0.00 | 0.00 | | |
| d-ii | | | | | 0.00 | 0.00 | | |
| | C. J. T. (1/1/2) | |) (| | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(2) Total Shareholding of Promoter | 1 | | | 7 51.32 | 51.32 | 8099779 | 98.54 |

-

| (B) | Public shareholding | | | | | | | |
|------------|--|------|----------|----------|--------|--|-----------|--|
| 1 | Institutions | | | | 0.00 | 0.00 | | |
| (a) | Mutual Funds/ UTI | 2 | 650 | 650 | 0.00 | 0.00 | | |
| (b) | Financial Institutions Banks | 3 | 550 | 350 | 0.00 | 0.00 | | |
| (c) | Central Government/ State | | | | | | | |
| (-) | Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 3 | 58110 | 56910 | 0.36 | 0.36 | | |
| (f) | Foreign Institutional Investors | 4 | 2888957 | 2888957 | 18.04 | 18.04 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | - |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 12 | 2948267 | 2946867 | 18.41 | 18.41 | | |
| | | | | | | Control of Control of the Control of Control | | |
| B 2 | Non-institutions | | | | | 1.26 | | |
| (a) | Bodies Corporate | 134 | 218007 | 135927 | 1.36 | 1.36 | | B-100-100-100-100-100-100-100-100-100-10 |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| | Individuals -i. Individual shareholders | | | | | | | |
| | holding nominal share capital up to Rs 1 | | | | | | 601050 | 46.02 |
| I | lakh | 7201 | 1305702 | 667262 | 8.15 | 8.15 | 601050 | 46.03 |
| II | ii. Individual shareholders holding | | | | | | | |
| | nominal share capital in excess of Rs. 1 | | | | | 10.00 | 100 | 0.00 |
| | lakh. | 23 | 3014227 | 2752377 | 18.82 | 18.82 | 100 | 0.00 |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (c-i) | NRI | 8 | 308276 | 91066, | 1.92 | 1.92 | | |
| (c-ii) | Bodies Corporate (Clearing) | _ | 2722 | 2722 | 0.02 | 0.02 | | |
| | | 7 | 3733 | 3733 | 0.02 | 0.02 | | |
| | | | | | | | | |
| | | 7373 | 4849945 | 3650365 | 30.28 | 30.28 | 601150 | 12.39 |
| | Sub-Total (B)(2) | 1313 | 4047743 | 3030303 | 30.20 | | | |
| | Date Classical (P) | | | | | - | | |
| (B) | Total Public Shareholding (B)= | 7385 | 7798212 | 6597232 | 48.68 | 48.68 | 601150 | 7.71 |
| | (B)(1)+(B)(2) | 7000 | | | | | | |
| | TOTAL (A)+(B) | 7396 | 16018139 | 14816659 | 100.00 | 100.00 | 8700929 | 54.32 |
| | TOTAL (A)*(B) | | | | | | | |
| (C) | Shares held by Custodians and | | | | | | | |
| (0) | against which Depository Receipts | | | | | | | |
| | have been issued | | | | | | | 0.00 |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | | | | | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | 0.000.000 | |
| | GRAND TOTAL (A)+(B)+(C) | 7396 | 16018139 | 14816659 | 100.00 | 100.00 | 8700929 | 54.32 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| C | Name of the | Details | of Shares held | Er | cumbered share | s (*) | Details of | warrants | Deta | ils of | Total shares |
|-----|--------------------|-----------|-----------------|----------------------|--------------------|---------------|------------|-------------|-----------|-----------------------|------------------------|
| Sr. | Name of the | Details | of Shares field | Zincumzer eu sam () | | 16 | | convertible | | (including underlying | |
| | | | | | | | | 9 | secu | rities | shares assuming full |
| | | | | | | | | | | | conversion of |
| | | | | | | | | | | | warrants and |
| | | | | | | | | | | | convertible securities |
| | | | | | | | | | | | as a % of diluted |
| | | | | | | | | | | | share capital |
| | | Number | As a % of | No. | As a percentage | As a % of | Number | As a % | Number | As a % | |
| | | of shares | grand total | | | grand total | of | total | of | total | = |
| | | held | (A) +(B) +(C) | | | (A)+(B)+(C) | warrant | number | converti | number | |
| | | neid | (11) (2) (3) | | | of sub-clause | | of | ble | of | |
| | | | | | | (I)(a) | held | warrant | securitie | converti | |
| | | | | | | | | S | S | ble | |
| | | | | | | | | of the | held | securitie | |
| | | | | | | | 1 | same | | S | |
| | | | | | | | | class | | of the | |
| | | | | | | | | | | same | 4 |
| No. | shareholder | | | | | | | - | | class | 000 |
| (1) | (11) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | S.P.Y.Reddy | 1423752 | 8.89 | 1423752 | 100.00 | 8.89 | | | | | 1423752 |
| 2 | S. Sreedhar Reddy | 1685450 | 10.52 | 1565802 | 92.90 | 9.78 | | | | | 1685450 1843752 |
| 3 | V. Suresh | 1843752 | 11.51 | 1843752 | 100.00 | 11.51 | | | | | 921861 |
| 4 | S. Parvathi | 921861 | 5.76 | 921861 | 100.00 | 5.76 | - | | | | 921901 |
| 5 | S. Sujala | 921901 | 5.76 | 921901 | 100.00 | 5.76 | | - | | | 921851 |
| 6 | V. Aravinda Rani | 921851 | 5.76 | 921851 | 100.00 | 5.76 | | | | | 184373 |
| 7 | S. A. Rawoof | 184373 | 1.15 | 184373 | 100.00 | 1.15 | - | | | | 66857 |
| 8 | N. Rama Subbaiah | 66857 | 0.42 | 66857 | 100.00 | 0.42 | - | | | | 44373 |
| 9 | S. Chand Basha | 44373 | 0.28 | 44373 | 100.00 | 0.28 | | | | | 205257 |
| 10 | Y. Srinivasa Reddy | 205257 | 1.28 | 205257 | 100.00 | 1.28 | - | _ | | | 500 |
| 11 | Francis Reddy | 500 | 0.00 | 0 | 0.00 | 0.00 | | | 0 | | 8219927 |
| TO | AL | 8219927 | 51.32 | 8099779 | 98.54 | 50.57 | | | 1 0 | | OMIN/M! |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants | As a % total number of warrants of the same class | 201 1500000 | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------------|----------------------------|--------------------------|--|--------------------|---|-------------|--|--|
| $\frac{1}{1}$ | Copthal Maurities Investme | 1380700 | 8.62 | | | | | 1380700 |
| 2 | V. Ramnath | 502050 | 3.13 | | | | | 502050 |
| 3 | Kali Prasad Sunkara (NRI) | 220500 | 1.38 | | | | | 220500 |
| 4 | R. K. Prasad Sunkara (NRI) | 166135 | 1.04 | | | | | 166135 |
| | | 94 | | | | | | |
| | | | | | | | | |
| TOTAL | , | 2269385 | 14.17 | 0 | | | | 2269385 |

I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | | Name | Shares as a | Details of | warrants | Details of | convertible | Total shares |
|---|-----------------------------------|-----------|---------------------------|------------|-------------|-------------|-------------|------------------|
| Sr. No. | 1 | Number | AND CONTRACTOR AND CO. I. | Details of | | secu | rities | (including |
| | shareholder(s) and | of shares | percentage of | | | 4 | | underlying |
| | the Persons Acting in | | total number of | | | | | shares |
| | Concert (PAC) with | | shares | | | | | assuming full |
| | them | | {i.e., Grand Total | | | | | conversion of |
| | | | (A)+(B)+(C) indicated | | | N. I. C | % w.r.t | warrants and |
| | | | in | Number of | 70.0 | 1 | | convertible |
| | | | Statement at para | warrants | number of | convertible | total | securities) as a |
| | | | (I)(a) | | warrants of | securities | number of | % of diluted |
| | | | above} | | the | held | convertible | share capital |
| | | | | | same class | | securities | Share Capital |
| | | | | | | | of the same | |
| | | | | | | | class | 1200700 |
| 1 | Copthal Maurities Investment Ltd | 1380700 | 8.62 | 0 | 0 | 0 | 0 | 1380700 |
| 1 | Copinal Maurities in vestment Lie | | | | | | | |
| | | 2000 | | | | | | |
| punish security (Chapter Security) and an Alfred Chapter (Security) and | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 1380700 | 8.62 | 0 | 0 | 0 | 0 | 1380700 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Trumber of the | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------|--|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | Nil | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| | | | |
| | | | |
| TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|--|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | Nil | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | 101 | |
| | | | | |
| | | | | |
| TOTAL | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|-------------------------------|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | Nil | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| odia o | | | | |
| | | | | |
| TOTAL | | | | |

| Sr.No | Notes |
|-------|--|
| 1 | The Company has not issued any Depository Receipts. Hence the statements in II (a) and II (b) are not filled in. |
| 0 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |